

Information Needed for Applications

Borrower1	
DOB	
Phone	
Email	

Borrower1	
DOB	
Phone	
Email	

Income1	
Source1	

Income1	
Source1	

Income2	
Source2	

Income2	
Source2	

SSN	
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SSN	
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Property Address			
Type of Property		Years at Home	
Year Built			
Approx. Value			
Lien Info		Lien Holder	
Free and Clear		How Long	

HOI Agency				Premium	
HOA (if applicable)				Premium	
Property Tax					
Well	Yes/No	Solar	Yes/No	Solar Lease/Purchase	
Septic	Yes/No			Lien Holder	
Trust	Yes/No			How Long	
Last 2 Years	Mortgage Late	Yes/No		HOA Late	Yes/No
				Insurance Late	Yes/No

REO SECOND HOME (IF APPLICABLE)

Property Address					
Type of Property				Years at Home	
Year Built					
Approx. Value					
Lien Info				Lien Holder	
Free and Clear				How Long	

ALTERNATE CONTACT INFORMATION

Name	
Relationship	
Phone Number	
Address	